MAC midwest archives conference Chicago 2023

S201
That's The Ticket!

DIG DEEP
Midwest Archives Conference annual meeting

• That's The Ticket!

Using LibAnswers to Manage Archival Reference Requests

Presenters



THE HENRY FORD

Reference Archivist



Sarah McLusky
BENTLEY HISTORICAL LIBRARY
Lead Archivist for
Reference



Caitlin Moriarty
BENTLEY HISTORICAL LIBRARY
Archivist for Reference and
University History



Tessa Wakefield
UNIVERSITY OF NORTHERN
OWA SPECIAL COLLECTIONS
Archival Processor &
Reference Associate

PRESENTATION OUTLINE

- ABOUT OUR LIBRARIES
- DISCUSSION-LibAnswers Implementation
- Q&A



What is LibAnswers?

A library specific ticketing system provided by SpringShare.

1 ABOUT OUR LIBRARIES

- The Henry Ford Benson Ford Research Center
- University of Northern Iowa Special Collections and University Archives
- University of Michigan Bentley Historical Library

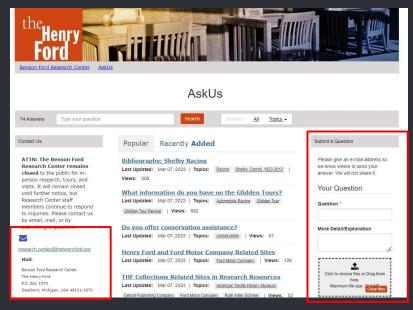
THE HENRY FORD

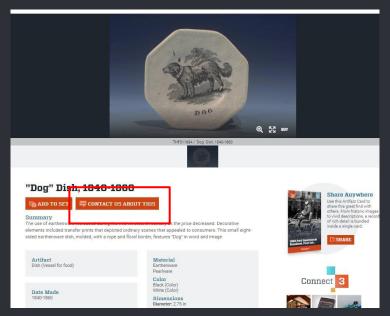
- Benson Ford Research Center
 - Museum library and archive
 - Audience: Internal staff, Henry Ford Academy students, public researchers

LibAnswers

- 2014 present
- Functions independent from other institutional contact methods
- All patron interactions documented in system

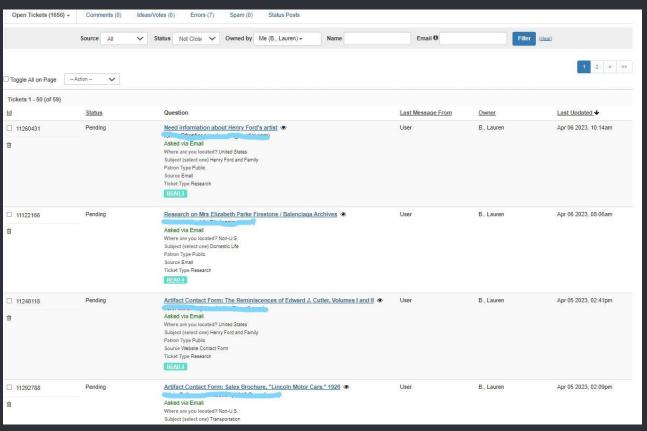
THE HENRY FORD - AskUs!





- Email
- Artifact Contact Form
- Website Contact Forms
- Mail
- Phone

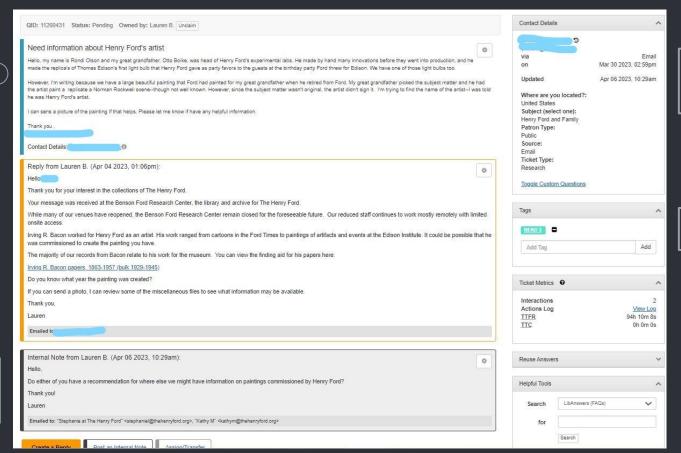
THE HENRY FORD queue



THE HENRY FORD - example interaction

Internal

Note



Patron

Data

Tags

UNIVERSITY OF NORTHERN IOWA SPECIAL COLLECTIONS AND UNIVERSITY ARCHIVES

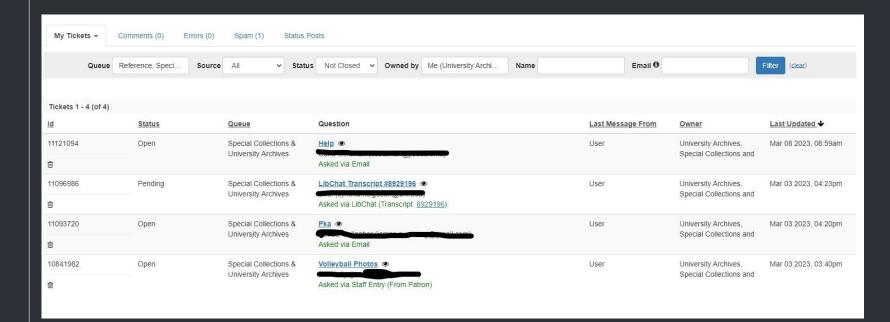
- University of Northern Iowa
 - About 8,900 enrollment
 - Audience: largely internal and alumni, occasional outside researcher

LibAnswers

- May 2021-present
- Dedicated SC&UA queue
- ALL patron requests routed through tickets

□ ☆ me.	Judy Vowell articles and photograph - That works much better! Thank you so much! I truly appreciate it! Hope you have a great day! On Wed FAC.03_00093 10.01.01_1997ja 10.01.01_1997m +2	12/8/21
□ 🌟 lib-curri———	SCUA Reproduction Request: Emily Clara Brown - Many many thanks. I tried and am able to open all files without issue. I really appreciate all 12.06.02.02_197 12.06.02.02_197 +4	4/28/21
□ ★ •••••••••••••••••••••••••••••••••••	Emily Clara Brown Papers This is perfect! We should be able to get scans to you by the end of the week, at the latest. Thanks! Tes 2021042313152 **SCUA_2021_Re** hardayal_annot	4/26/21
□ ★ Gco. → me 5	Florence A. Sayles - Hi Tessa, I am grateful for your time and effort! Below is a snapshot of a reference I saw. However, it seems to be hard t image.png	4/7/21
☐ ☆ ¶ Jaycie 4	Scheduling One other thought - I know that as of a couple of years ago, the Gender & Sexuality Services office on campus ha	3/31/21
☐ ☆ me	Charles Grassley graduation - Thank you very much. I appreciate you assistance. Noreen On Wed, Mar 31, 2021 at 9:47 AM Tessa Wakefield <	3/31/21
□ ☆ — , me 2	Marketing Research Project - University of Northern Iowa, Cedar Falls (October 1982 archives) - Good morning! Thank you for your question!	3/29/21
□ ☆ , me 2	Type Publication Issue Volume Number page News Alumnus Saturday, April 1, 1944 28 2 23 - Good morning, Thank you for reaching ou	3/26/21
☐ ☆ lib-schwarzl lib-sc.	Special Collections and University Archives Scans - Hello nors, Attached below are the letters from Seerely's collection. I have also in 20 02.02.01_1886a 20 02.02.01_1886ju 20 02.02.01_1886ju	3/10/21
☐ ★ , me 5	Fraternity House circa 1932-36 - Thx, Tessa. This is helpful and gives me some clues for more Internet sleuthing! Sharon Dr. Sharon Shaw Elr	3/1/21
□ ☆ ••• me 3	Journey project - Oh, thank you! I am interested to see what pictures are included. You have spent much time helping me, Tessa. May God e W Reproductions	2/25/21
□ ★ me, ← 6	Acacia Fraternity address - Hi Tessa, I am sorry to bother you againbut did the completed form return to you? I am not sure that you receiv W Reproductions	2/25/21

SC&UA queue



LibAnswers • 12 Dashboard Tickets & FAQs • Social Stats • Ref. Analytics • LibChat Status Mgmt ‡ Admin • •	å libarchives@uni.edu
	D Logout □
QID: 11096986 Status: Pending Queue: Special Collections & University Archives Owned by: Special Collections and University Archives Unclaim	Contact Details
LibChat Transcript #8929196 14:27:41	via LibChat (Transcript: 8929196) on Mar 03 2023, 02:29pm Updated Mar 03 2023, 04:23pm Tags Add Tag Add
Affiliation (optional)	
UNI Faculty/Staff	
Contact Details:	Ticket Metrics •
Internal Note from re Bowling (Mar 03 2023, 02:32pm):	Interactions 2
[Queue Transfer from Reference to Special Collections & University Archives]	Actions Log View Log
User Agent Firefox version 102.0 cn Windows IP Address 134.161.160.251	TTFR 1h 53m 30s 1TC 0h 0m 0s
Emailed to: "Special Collections and University Archives" <libarchives@uni.edu></libarchives@uni.edu>	Reuse Answers
Emaneu to: Special Constitutions and University Archives «inductives@uni.edu»	
	Helpful Tools
Reply from Special Collections and University Archives (Mar 03 2023, 04:23pm):	Commence Commence was
Hello! Your question was forwarded to University Archives. We do indeed have previous catalogs and bulletins, beginning in 1876. We have them available physically in Special	Search LibAnswers (FAQs)
Collections & University Archives, as well as online in ScholarWorks. It looks like the closest we have to 1990-1991 is the 1990-1992 catalog.	for
I hope this helps! Please let us know if we can help with anything else.	
Thank you,	Search
Tessa	(Results open in a new window)
Tessa Wakefield (she/her)	Web Shortcuts
Archival Processor & Reference Associate	
Rod Library 319-273-2132	Rod Library Rod Library Hours

BENTLEY HISTORICAL LIBRARY

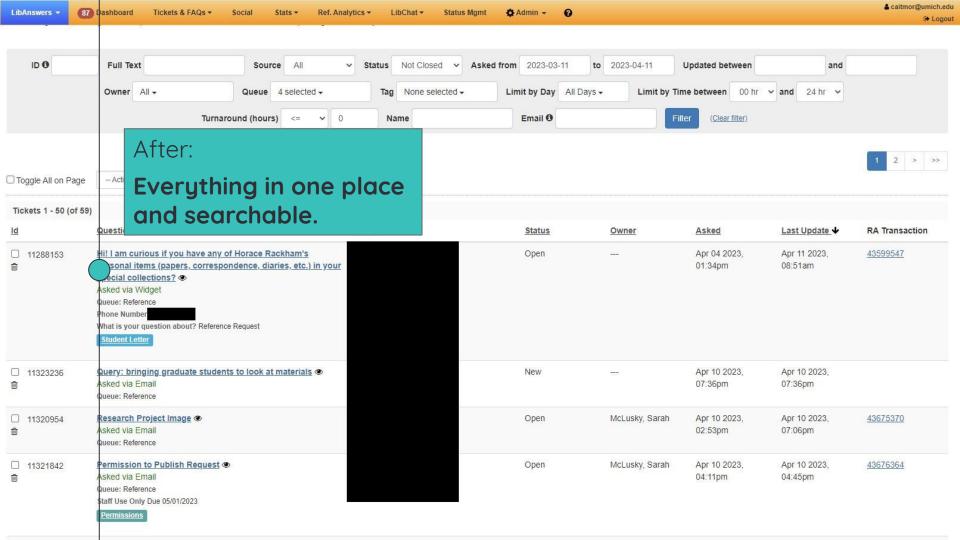
University of Michigan:

- Large public research university
- Audience: University community and outside researchers.
- Roughly 1400 reference questions per year

Lib Answers:

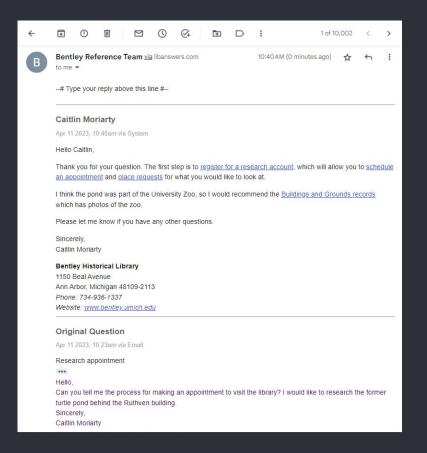
- Implemented December 2022
- Bentley-only instance, with departmental/functional queues (Reference, Duplication, Collection development, etc.)

	А		E	В	С	D	E	F	G		н	1 .	K K	L ·	. 0 4
1	Date	∓ €	Emai	ΙŦ	AA F =	Lett =	Fax =	Aeon, (=	Name =	Description	n of Request	≂ Initi ¶	Notes =	UM affiliate? =	Date Sent =
9265	11/22/2	022	\Box		х				A.F.K. Organski Papers, Gino Germani archive			DB		n	11/22/2022
9266	11/22/2	022						х		Unitarian Universalist papers/ Jabez Sunderland - page count			student letter by Dec. 21	n	12/19/2022
9267	11/22/2	2022 >	•							ILL at U of Arizona - scans of Department of Public Safety of State of MI reports?				n	11/22/2022
9268	11/22/2	022 >	(Digital acce	ess to George Malcolm papers?	SM		n	11/22/2022
9269	11/23/2	022 >	(using Jim T	oy papers in public teaching material	x	fowarded to Meghan	n	x
9270	11/23/2	022 >	c							photos in H	lenry Carter Adams papers	DB		n	11/28/2022
9271	11/23/2	2022 >	(8	1962 Michig	gan Democratic Party State Convention, Grand Rapids	AJM	student letter, materials awaiting offsite review	n	
9272	11/23/2	022								988	nry Carter Adams papers	x	completed by Karen	n	12/19/2022
9273	11/27/2	022									gy: grandmother, Barbara Louise Fox (nee Stroebel)	TE	student letter	n	12/16/2022
9274	11/27/2	2022			BE	FC	RE				games on VHS/DVD	DB	forwarded to Greg; see LibAnswers	n	
9275	11/28/2	022 >									n Bela Hubbard papers finding aid	x	forwarded to Olga	n	x
9276	11/28/2	022 >			Inf	or	mo	ition	was kept	in	higanensian	DB		у	11/28/2022
9277	11/29/2	022	4						and the second s		diers' bibles or other material related to religion	SM		у	11/29/2022
9278	11/29/2	022			to	o n	nar	nu p	laces and		- MI Daily article from Digital Archive	SM		у	11/30/2022
9279	11/30/2	022 >	(ings of Harry Haywood in his papers?	SM		n	11/30/2022
9280	11/30/2	022 >	(no	t e	as	IIy a	ccessible		sewives League - Kansas City chapter	GA	student letter	n	12/22/2022
9281	11/30/2	022									eroplane division photo album - how many photos?	SM		n	11/30/2022
9282	11/30/2	022 >	(Ct Coolain	arake papers online? (Civil War)	SM		n	11/30/2022
9283	11/30/2	022 >	(Login troub	le	SM		n	11/30/2022
9284	12/1/2	022 >	(Documentary research - visit and/or consultation?				SM		у	12/1/2022			
9285	12/2/2	022 >	(Box request limit?					SM		у	12/2/2022	
9286	12/2/2	022 >	C						Alumni Info B.N.S. Murthy, M.S.E. 1947				Student Letter	n	12/16/2022
9287	12/3/2	022 >	(Fred Beckb	sissinger attending an Eliel Saarinen class	MB	Sent directly to MB	у	12/7/2022
9288	12/4/2	022 >	(Allied Theat	tres of Michigan Records	CM			
9289	12/4/2	2022 >	<							Boyne High	nlands photos from 1963	МВ	Student Letter RUSH by 12/15 (prob. at NCRC?) - At NCRC, MB will answer		12/6/2022
9290	12/5/2	022			х				donation of 1940s newspaper issues?		x	forwarded to Michelle	n	x	
9291	12/5/2	022						x	Benjamin Harrison Fisher Alumni Info			x	answered by Brian		x
9292	12/6/2	022 >	(Visit to view Dan Kellogg papers?		SM	100	n	12/6/2022	



NEXT STEPS

- Review how we transfer questions
- Establish other Queues
- Refine statistics collection



2 Discussion

LibAnswers Implementation

Discussion Questions

- Why LibAnswers, or a ticketing system generally? Other options considered?
- What system/workflow was used before?
- What did LibAnswers make easier? Harder?
- How do we track patron data and how have we customized our setup?

Additional Template slides that can be copied in

Thanks!

ANY QUESTIONS?

You can contact us at:

Lauren Stamm Brady

LaurenBr@thehenryford.org

Caitlin Moriarty

caitmor@umich.edu

Sarah McLusky

smclusky@umich.edu

Tessa Wakefield

tessa.wakefield@uni.edu

THIS IS A SLIDE TITLE

- Here you have:
 - A list of items
 - And some text
 - But remember not to overload your slides with content

Your audience will listen to you or read the content, but won't do both.



BIG CONCEPT

Bring the attention of your audience over a key concept using icons or illustrations

(66)

Quotations are commonly printed as a means of inspiration and to invoke philosophical thoughts from the reader.

YOU CAN ALSO SPLIT YOUR CONTENT

White

Is the color of milk and fresh snow, the color produced by the combination of all the colors of the visible spectrum.

Black

Is the color of ebony and of outer space. It has been the symbolic color of elegance, solemnity and authority.

IN TWO OR THREE COLUMNS

Yellow

Is the color of gold, butter and ripe lemons. In the spectrum of visible light, yellow is found between green and orange.

Blue

Is the colour of the clear sky and the deep sea. It is located between violet and green on the optical spectrum.

Red

Is the color of blood, and because of this it has historically been associated with sacrifice, danger and courage.

A PICTURE IS WORTH A THOUSAND WORDS



A complex idea can be conveyed with just a single still image, namely making it possible to absorb large amounts of data quickly.



AND TABLES TO COMPARE DATA

	A	В	C
Yellow	10	20	7
Blue	30	15	10
Orange	5	24	16

89,526,124

Whoa! That's a big number, aren't you proud?

89,526,124\$That's a lot of money

185,244 users

And a lot of users

100%

Total success!

2. Extra Resources

For Business Plans, Marketing Plans, Project Proposals, Lessons, etc



SlidesCarnival icons are editable shapes.

This means that you can:

- Resize them without losing quality.
- Change line color, width and style.

sn't that nice?:)

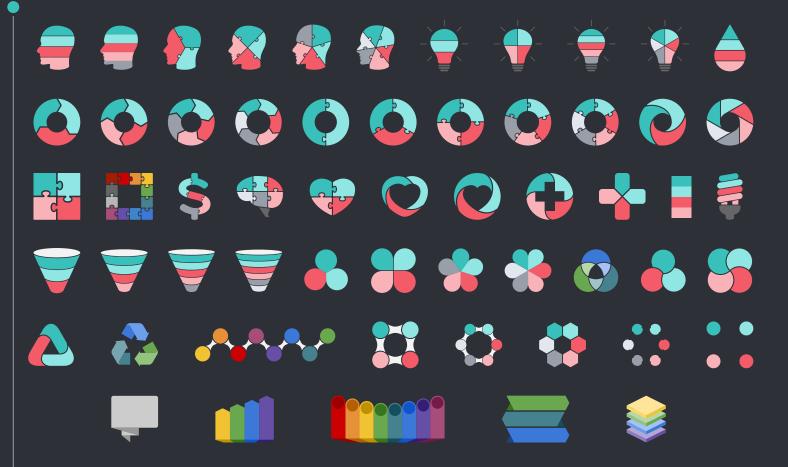
Examples:







Diagrams and infographics



Now you can use any emoji as an icon!

And of course it resizes without losing quality and you can change the color.

How? Follow Google instructions https://twitter.com/googledocs/status/730087240156643328

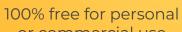




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Blow your audience away with attractive visuals