# **MAC** midwest archives conference

Session 602

New Leadership Models at Four Big Ten Special Collections Libraries MOVING ARCHIVES FORWARD Midwest Archives Conference annual meeting May 5-7, 2022 Madison, Wisconsin

# Our Shared Future (UW-Madison)

The University of Wisconsin–Madison occupies ancestral Ho-Chunk land, a place their nation has called Teejop (day-JOPE) since time immemorial.

In an 1832 treaty, the Ho-Chunk were forced to cede this territory. Decades of ethnic cleansing followed when both the federal and state government repeatedly, but unsuccessfully, sought to forcibly remove the Ho-Chunk from Wisconsin. This history of colonization informs our shared future of collaboration and innovation.

Today, UW–Madison respects the inherent sovereignty of the Ho-Chunk Nation, along with the eleven other First Nations of Wisconsin.



**Leslie Van Veen McRoberts,** Head of the Stephen O. Murray & Keelung Hong Special Collections, Michigan State University

Mary Ellen Ducey, University Archivist/Special Collections Librarian, University of Nebraska-Lincoln

**Jennifer Meehan**, Head of the Eberly Family Special Collections Library, Pennsylvania State University

**David Pavelich** (he/him), Director of Special Collections and Archives, University of Wisconsin-Madison



# Shared Leadership in UW-Madison's Special Collections and Archives Division



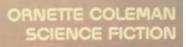




Photo 1971, Sony Music Archives

# Characteristics of Shared Leadership

#### **Distributed and Interdependent**

- Leadership practices distributed throughout the organization
- Focus on collective achievement, shared responsibility, and the importance of teamwork

#### **Embedded in Social Interaction**

- Leadership occurs in and through relationships and networks of influence
- Focus on egalitarian, collaborative, more mutual, less hierarchical behaviors

Joyce K. Fletcher and Katrin Käufer, "Shared Leadership: Paradox and Possibility"

# **Characteristics of Shared Leadership**

#### Leadership as Learning

• Focus on mutual learning, shared understanding, and positive action

"The shift toward collective learning is particularly significant because it highlights the need to expand the individual level skills and characteristics that are related to learning (such as self-awareness) in order to include other more group-level focused relational practices and skills such as authenticity, openness, vulnerability, and the ability to anticipate the responses and learning needs of others."

Joyce K. Fletcher and Katrin Käufer, "Shared Leadership: Paradox and Possibility"

# Special Collections and Archives Division

**Special Collections** 

Kohler Art Library

Mills Music Library

University Archives and Records

Management



Thanks to Anna Simon for this photo!

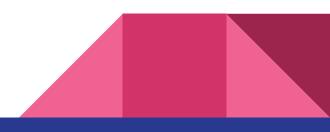
# Special Collections and Archives Learning Experiences

Division Meetings on Systemic Racism and Anti-Racism

- Part I: Concepts of Systemic Racism and Anti-Racism in America
- Part II: Systemic Racism in Colleges and Universities
- Part III: Systemic Racism in Archives and Libraries
- Goal Setting

**Division Meetings on Climate and Culture** 

- Collaborative setting of climate/culture focuses
- Prioritization and focus on feedback, trust



# Gratitude to Volunteer Leaders (So Far)

- Cat Phan Kaydian Campbell Troy Reeves Tom Caw Kelly Tourdot Susan Barribeau
- Mackenzie Ryan Soren Schoff Lisa Wettleson



### **Some Common Characteristics**

Volunteer (and volun-told) staff from across the division

Shared decision making

Shared research and vetting of resources

Emphasis on dialogue and deeper understanding of concepts

Acknowledging our limitations, seeking experts when needed

Leading to action items at the department or individual level



BORROW & RESEARCH INSTRUCTION LOCATIONS REQUEST SUPPORT SUPPORT ABOUT

About > Library Administration > Strategic Plan > Values

#### Values



We treat each other with respect and dignity. We



FIND

We seek out a full range of perspectives and

#### Mission

The UW-Madison Libraries **lead** in curating, preserving, and **sharing knowledge**; we provide environments that **inspire engagement**, **discovery, and learning**; and we deliver **exemplary information services** to advance the mission and strategic priorities of our world-class research university.

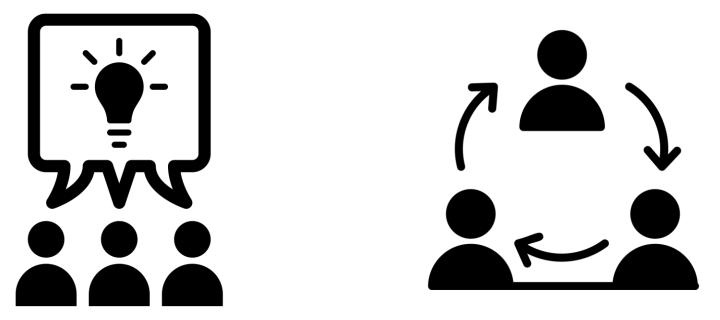
Ask

Facilitative + Collaborative Leadership @ Penn State Eberly Family Special Collections Library (SCL)



Facilitative + Collaborative Leadership

People centered \* Service oriented \* Growth focused



Seeing together \* Thinking together \* Acting together







# Story #1

#### Shared vision, strategy, goals



# SCL Assessment and Planning

#### Focus groups

• Activity #1: SWOT analysis

#### Departmental workshop

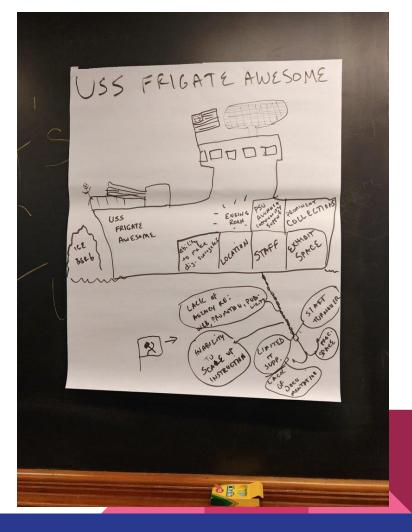
- Activity #2: Float your boat
- Activity #3: New, needed, feasible

#### Survey

#### Key Findings

- Personnel + culture
- Collections + data
- Outreach + promotion
- Services + support

- Spaces + facilities
- Systems + processes
- Collaboration + communication
- Strategy + planning



# **Shared Mission**

The Eberly Family Special Collections inspires curiosity, discovery, and creativity by connecting people to the distinctive resources of Penn State, in support of the University's educational mission and its commitment to creating a more equitable and just future:

- We respectfully **build** collections and documentation to ensure a more representative historical and scholarly record.
- We responsibly **<u>steward</u>** resources to facilitate enduring preservation and equitable access.
- We actively <u>engage</u> our students and communities to raise awareness of, promote participation in, and create connection with special collections across <u>Penn State</u>.

# Shared Focus Areas $\rightarrow$ Goals and Priorities

 $BUILD \rightarrow Advancing University Research$ 

• Diversifying collections + documentation (Collection Development Plan, Oral histories, Reappraisal)

#### STEWARD $\rightarrow$ Discovery, Preservation, and Access

• Open, equitable, and sustainable access (Responsible stewardship, Inclusive description, Digital collections)

#### $\mathsf{ENGAGE} \to \mathsf{Teaching}$ and <code>Learning</code>

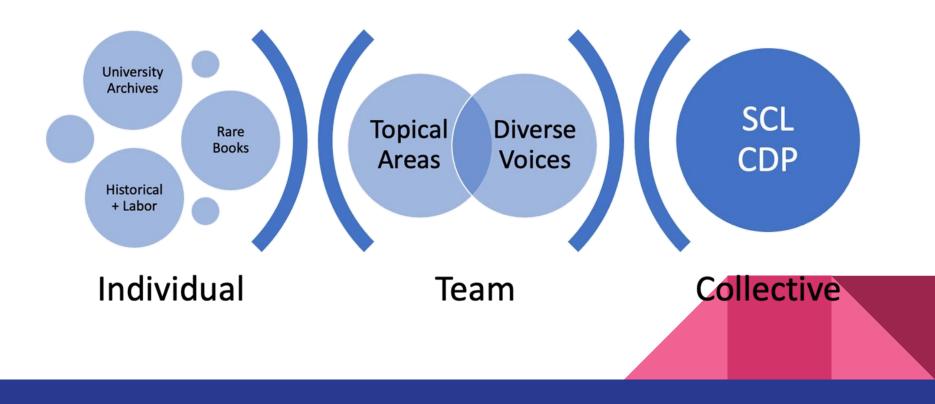
 Inclusive opportunities for diverse audiences (Virtual reference, Primary source literacy, Student-led research/curation, Physical and digital exhibitions)

# Story #2

#### Co-creation of new Collection Development Plan



## **Shared Process**



# **Shared Principles + Priorities**

**Topical Areas** 

- Agriculture
- Art Education
- Business
- Environment
- Labor + Working Class
- Literature + Languages
- Military + the Home Front
- Politics + Social Movements
- Religion + Occult
- STEM
- Sports History
- University Archives
- Visual Culture + Arts

Communities/Perspectives

- African American Life + Culture
- Latin American Cultural History + US Latinx Experience
- LGBTQIA+ History + Experience
- Women's History + Experience

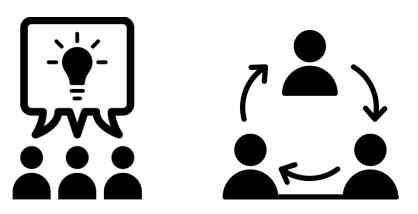
Responsible Stewardship Diverse Representation Ethical Collecting/Documentation

# Facilitative + Collaborative Leadership Practices

Create space + structure Mobilize people + resources Empower others Connect the dots

Align efforts

Move forward...together





# Shared Stakeholder Values @ Murray & Hong Special Collections, Michigan State University Libraries



# Life-cycle of a Special Collections.

MSU Libraries Division of Collections and Preservation

Stephen O. Murray & Keelung Hong Special Collections.

University Archives & Historical Collections.

Conservation and Preservation.

Collections Strategist.

Electronic Resources.



Stephen O. Murray & Keelung Hong, 1983. Image courtesy of Keelung Hong.

## Collections of distinction.



# Core values drive collaborative collecting.

#### Six Core Values inform the vision of the strategic plan.

Staff Empowerment.

User Engagement.

Expertise.

Stewardship.

Inclusivity.

Partnership.

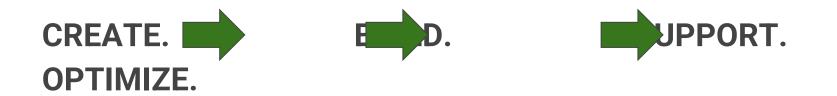
**RESULT**:

SPC institutional priorities: how do we build and support collections for the future?

https://lib.msu.edu/strategic-plan/



#### Shared stake in decision making processes.





# Shared values lead to unified opportunities.

#### Values statement:

We value the opportunities to share unique materials that allow the individual and collective voices of the past to be rewritten and rediscovered in the present. We want all audiences to have an opportunity to explore the participatory culture that shapes our collections.

#### **Statement on Potentially Harmful Material in the Collections**

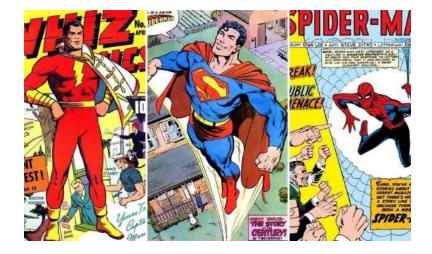
Due to their historic nature, some materials may represent ideologies, positions, norms, or values that are not consistent with those of Michigan State University or the MSU Libraries. Some of the materials in our collections contain imagery or language that is prejudiced, damaging, and exclusionary. These perspectives were wrong when these items were created and are wrong today.

The past informs the present, and we believe that collecting these items can provide critical historical context to the world we live in. Murray and Hong Special Collections works to bring these materials to light in order to minimize their harm. While we cannot change the past, we can learn from it, and move forward together.

# Continue the cycle: Mentor. Encourage. Support.

#### TAKEAWAYS FOR ALL:

- Transformative leadership mentorship.
- Create goal-oriented opportunities for all encouragement.
- Stakeholder informed policies and guidelines support thoughts and ideas.
- Future focused.



Leadership & Strategic Planning Archives & Special Collections University of Nebraska-Lincoln Libraries



# University of Nebraska-Lincoln, Strategic Directions

- Diversity and Inclusive Excellence: Libraries Commitment to Anti-Racism
  - <u>https://libraries.unl.edu/diversity</u>
- University Libraries 2020-2022 Strategic Plan
  - <u>https://libraries.unl.edu/libraries-strategic-plan</u>
- Journey for Anti-Racism and Racial Equity, Office of the Chancellor
  - : <u>https://journey.unl.edu/action-plan</u>
- N2025 Strategic Plan
  - o <u>https://n2025.unl.edu/</u>
  - "Where every person and every interaction matters"

# University of Nebraska-Lincoln Strategic Directions

Tools for action and discussion on strategic planning

- Scrum
- Agile Leadership
- Ladder of Influence
- Five-Finger Consensus
- The Five Whys
- Plus-Delta
- RACI Matrix



# University of Nebraska-Lincoln Strategic Directions

Strategic Directions

- Student Learning Outcomes
- Collection Development
- Learning Infrastructure
- Access

**Transparency - Trust - Reconciliation - Accountability - Progress** 



## **Questions and Contacts**

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